

piccadily

Dated: 14.04.2015

The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai-400001

Company No.507498

Dear Sir,

Please find enclosed herewith the following:

1. Shareholding Pattern under Clause 35 of Listing Agreement.
2. Certificate under Clause 47 of Listing Agreement.
3. Secretarial Audit Report.
4. Report under section 8(2)SAST.
5. Report on Corporate Governance U/C 49of the Listing Agreement.

We shall be happy to provide any other information as may be required by the
Exchange.

Yours faithfully,
For Piccadily Sugar & Allied Industries Ltd.

Group Secretary



Piccadily Sugar & Allied Industries Ltd.

Regd. Office : Jakhal Road, Patran, Distt. Patiala (Punjab) - 147 001

& Factory Phone : 91+01764+242500, 242027, 242020, Fax : 91+01764+242500, 242501

✓ **Corp. Office** : Chandigarh Technology Park, DLF Building, Plot No. 2,
Tower - D, Third Floor, Chandigarh, U.T. 160101
Phone : 0172-4660994, 4660995 Fax : 0172-4660995

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN
 Name of the Company : PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED
 Scrip Code : 507498

DATE : 31/03/2015
 Quarter Ended : MARCH15

| Category Code | Category of shareholder | Number of Shareholders | Total Number of Shares | Number of shares held in dematerialized form | Total Shareholding as a percentage of total no. of shares | Shares pledged or otherwise encumbered | Shares %->Tot. |
|---------------|-------------------------|------------------------|------------------------|--|---|--|----------------|
|---------------|-------------------------|------------------------|------------------------|--|---|--|----------------|

(A) Shareholding of Promoter and Promoter Group

(1) Indian

| | | | | | | | | |
|-------------------|--|---|----------|----------|-------|-------|---|------|
| (a) | Individuals / Hindu Undivided Family | 3 | 3485263 | 3485263 | 14.99 | 14.99 | 0 | 0.00 |
| (b) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 3 | 13950291 | 13950291 | 59.98 | 59.98 | 0 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | | | | | | | |
| Sub-Total (A) (1) | | 6 | 17435554 | 17435554 | 74.97 | 74.97 | 0 | 0.00 |

(2) Foreign

| | | | | | | | | |
|--|--|---|----------|----------|-------|-------|---|------|
| (a) | Individuals (NRIs / Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Others | | | | | | | |
| Sub-Total (A) (2) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| Total Shareholding of Prom. & Prom. Grp. (A) = (A) (1) + (A) (2) | | 6 | 17435554 | 17435554 | 74.97 | 74.97 | 0 | 0.00 |



DATE : 31/03/2015
 Quarter Ended : MARCH15

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN
 Name of the Company : PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED
 Scrip Code : 507498

| Category Code | Category of shareholder | Number of Shareholders | Total Number of Shares | Number of shares held in dematerialized form | Total Shareholding as a percentage of total no. of shares of A+B+C % of A+B % of A+B+C | Shares pledged or otherwise encumbered % -> Tot. |
|---------------|--|------------------------|------------------------|--|--|--|
| | (B) Public Shareholding | | | | | NA NA |
| | (1) Institutions | | | | | NA NA |
| | (a) Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 |
| | (b) Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 |
| | (c) Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 |
| | (d) Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 |
| | (e) Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 |
| | (f) Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 |
| | (g) Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 |
| | (h) Others | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B) (1) | 0 | 0 | 0 | 0.00 | 0.00 |
| | (2) Non-institutions | | | | | NA NA |
| | (a) Bodies Corporate | 139 | 235885 | 229885 | 1.02 | 1.02 |
| | (b) (i) Indiv. hldg. nom. shr. cap. <=Rs. 1 Lakh | 43936 | 4251103 | 2130611 | 18.28 | 18.28 |
| | (ii) Indiv. hldg. nom. shr. cap. > Rs. 1 Lakh | 19 | 645642 | 635292 | 2.78 | 2.78 |
| | (c) Others | 3927 | 636715 | 169665 | 2.74 | 2.74 |
| | (1) Non Resident Indians | 5 | 302 | 302 | 0.00 | 0.00 |
| | (2) Clearing Members | 116 | 49326 | 49326 | 0.21 | 0.21 |
| | (3) Hindu Undivided Families | | | | | |
| | Sub-Total (B) (2) | 48142 | 5818973 | 3215181 | 25.03 | 25.03 |
| | Total Public Shareholding | 48142 | 5818973 | 3215181 | 25.03 | 25.03 |
| | (B) = (B) (1)+(B) (2) | 48148 | 23254527 | 20650735 | 100.00 | 100.00 |
| | TOTAL (A)+(B) | 0 | 0 | 0 | 0.00 | 0.00 |
| | (C) Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.00 | 0.00 |
| | (1) Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 |
| | (2) Public | 0 | 0 | 0 | 0.00 | 0.00 |
| | GRAND TOTAL (A) + (B) + (C) | 48148 | 23254527 | 20650735 | 100.00 | 100.00 |



Introductory sub-table (I)(a)

| Name of the Company: Piccadilly Sugar & Allied Industried Ltd. | | | |
|---|-----|---|--|
| Scrip Code, Name of the scrip, class of security: 507498 | | | |
| Quarter ended: 31st MARCH 2015 | | | |
| Partly paid-up shares:- | | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities:- | | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | 0 | 0 | 0 |
| Warrants:- | | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | |

23254527



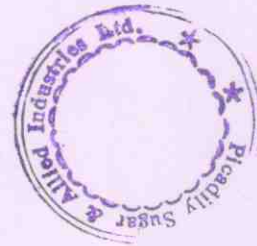
Category : Promoter & Promoter Group / Indian / Individuals/HUF

Srl.No Folio Name/Address DP-Id NSDL Client-Id <----- NSDL -----> DP-Id Client-Id <----- CDSL -----> Physical Hldg DP-Id Client-Id NSDL Hldg Cdsl Hldg Total Hldg % of Tot. Equity Pledged Shares

| | | | | | | | | | | | |
|---|---------|------------------------|-------|-------------------|--|--|---------|---------|---------|-------|--|
| 1 | 0000018 | PRACHI SETTY | 47900 | 12047900000071914 | | | 10000 | 10000 | 10000 | 0.04 | |
| 2 | 0000019 | SIDHARTHA VASHISHTA | 47900 | 12047900000049071 | | | 3457763 | 3457763 | 3457763 | 14.87 | |
| 3 | 0154390 | VENOD KUMAR AND SONS . | 47900 | 12047900000071855 | | | 17500 | 17500 | 17500 | 0.08 | |

*** Total ***

3485263 14.99



Category : Promoter & Promoter Group / Indian / Bodies Corporate

| Srl.No | Folio Name/Address | DP-Id | NSDL Client-Id | DP-Id | CDSL Client-Id | Physical Hldg | Nsdl Hldg | Cdsl Hldg | Total Hldg | % of Tot. Equity | Pledged Shares |
|---------------|-----------------------------------|----------|----------------|-------|----------------|---------------|-----------|-----------|------------|------------------|----------------|
| 1 | 0000004 | IN301063 | 10063436 | | | | 38653 | | 38653 | 0.16 | |
| | PICCADILLY HOTELS PRIVATE LIMITED | | | | | | | | | | |
| 2 | 0000009 | IN301063 | 10062277 | | | | 5569702 | | 5569702 | 23.95 | |
| | SOON -N-SURE HOLDINGS LTD | | | | | | | | | | |
| 3 | 0145510 | IN301063 | 10064404 | | | | 8341936 | | 8341936 | 35.87 | |
| | PICCADILLY AGRO INDUSTRIES LTD. | | | | | | | | | | |
| | | | | | | | | | 13950291 | 59.98 | |
| *** Total *** | | | | | | | | | | | |



PICCADILY SUGAR & ALLIED INDUSTRIES LTD.(507498)

(D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} |
|---------|-------------------------|------------------|--|
| 1 | NIL | | 0.00 |
| 2 | | | 0.00 |
| 3 | | | 0.00 |
| 4 | | | 0.00 |
| 5 | | | 0.00 |
| 6 | | | 0.00 |
| 7 | | | 0.00 |
| 8 | | | 0.00 |
| 9 | | | 0.00 |
| 10 | | | 0.00 |
| | TOTAL | 0 | 0.00 |



