

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN:  
 Name of the Company : PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED  
 Scrip Code : 507498

DATE : 31/12/2011  
 Quarter Ended : Dec11

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares	% of A+B	% of A+B+C	Shares pledged or otherwise encumbered	Shares %->Tot.
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(A) Shareholding of Promoter and Promoter Group

(1) Indian

(a)	Individuals / Hindu Undivided Family	4	3485263	3485263	14.99	14.99	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	14105291	12455291	60.65	60.65	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others							
Sub-Total (A) (1)		8	17590554	15940554	75.64	75.64	0	0.00

(2) Foreign

(a)	Individuals (NRIs / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Others							
Sub-Total (A) (2)		0	0	0	0.00	0.00	0	0.00

Total Shareholding of Prom. & Prom. Grp.  
 (A) = (A) (1) + (A) (2)

8	17590554	15940554	75.64	75.64	0	0.00
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(B) Public Shareholding

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares of A+B % of A+B+C	Shares pledged or otherwise encumbered Shares %->Tot.
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(1) Institutions

(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Others	0	0	0	0.00	0.00
Sub-Total (B) (1)		0	0	0	0.00	0.00

(2) Non-Institutions

Sub-Total (B) (2)		0	0	0	0.00	0.00
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(a) Bodies Corporate

(b) (i)	Indiv. hldg. nom. shr. Cap. <= Rs. 1 Lakh	165	530200	524200	2.28	2.28
(ii)	Indiv. hldg. nom. shr. Cap. > Rs. 1 Lakh	45577	4213478	2021336	18.12*	18.12
(c)	Others	12	226608	216258	0.98	0.98
(1)	Non Resident Indians	4131	658390	177190	2.83	2.83
(2)	Clearing Members	4	685	685	0.00	0.00
(3)	Hindu Undivided Families	104	34612	34612	0.15	0.15
Sub-Total (B) (2)		49993	5653973	2974281	24.36	24.36

Total Public Shareholding  
 (B) = (B) (1) + (B) (2)  
 TOTAL (A) + (B)

50001	23254527	18914835	100.00	100.00	NA	NA
50001	23254527	18914835	100.00	100.00	0	0.00

(C) Shares held by Custodians and against which Depository Receipts have been issued

(1)	Promoter and Promoter Group	0	0	0	0.00	NA
(2)	Public	0	0	0	0.00	NA
GRAND TOTAL (A) + (B) + (C)		50001	23254527	18914835	100.00	100.00

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Sr.No	Notes
1	NIL
2	
3	
4	
5	
6	
7	
8	
9	

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(D)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares

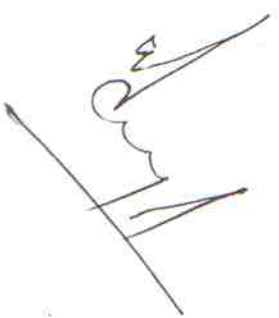
Sr. No	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NAVDISHA REAL ESTATE PVT LTD	376978	1.62
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
10			0.00
<b>TOTAL</b>		<b>376978</b>	<b>1.62</b>

*[Handwritten signature]*



(11)(a) Statement showing details of Depository Receipts (DRs)

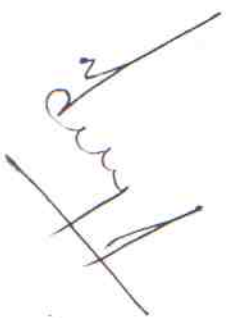
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1		NIL		0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>





(11)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>



**The Board of Directors**  
**Piccadily Sugar & Allied Industries Limited**  
**Jakhal Road Patran, District Patiala,**  
**Punjab**

**Subject RECONCILIATION OF SHARE CAPITAL AUDIT**

1. Quarter Ended : 31<sup>st</sup> December, 2011
2. ISIN NO: INE544C01023
3. Face Value : Rs. 10/- Each
4. Name of the Company : **Piccadily Sugar & Allied Industries Limited**
5. Registered Office Address : Jakhal Road Patran, District Patiala, Punjab
6. Correspondence Address : Chandigarh Technology Park,  
DLF Building, Plot No. 2,  
Tower -D, 3<sup>rd</sup> Floor,  
Chandigarh-160101
7. Telephone & FaxNos. : Tel.: 0172-4660994,4660995  
Fax : 0172-4660995
8. Email Address : piccadilygroup34@rediffmail.com
9. Name of Stock Exchanges Where Company's Securities are Listed :  
STOCK EXCHANGE, MUMBAI
10. Issued Capital :

No of Shares	% of Total Issued Capital
23254527	100%





11. Listed Capital (Exchange-Wise)  
(as per company record)

STOCK EXCHANGE MUMBAI	23254527
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12. Held in dematerialized form in CDSL

4203841	18.08%
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13. Held in dematerialized form in NSDL

14710994	63.26%
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14. Physical

4339692	18.66%
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15. Total No. of Shares (12+13+14)

23254527
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16. Reasons for difference if any, between  
(10&11) (10&15) (11&15)

Not Applicable
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17. Certifying the details of changes in share capital during the quarter under consideration as per below : **Not Applicable**

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval Pending for SE (specify name)

\*\*\* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, apital Reduction, Forfeiture Any other (to specify)

18. Register of Members is updated (Yes/No) :  
if not, updated upto which date

YES
NO

19. Reference of previous quarter with regards to excess dematerialized shares if any:

N.A.
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20. Has the Company resolved the matter mentioned in point no. 19 above in the quarter? If not reason why?

21. Mentioned the total no of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reason for delay:

Total no. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	-		
Pending for more than 21 days	-		



22. Name, telephone & fax no. of  
Compliance Officer of the Company

**MR.NIKLESH VERMA**

TEL.: 0172-4660994,4660995

FAX : 0172-4660995

23. Name, Address, Telephone, Fax No  
& Registration No.of Auditor

**MS. PARUL ARORA**

SCO 64-65, Sec-17A, Chandigarh.

Tel – 0172-2701906

C.P.No. 6902

24. Appointment of common agency  
for share registry work (if yes  
Name & Address)

Abhipra Capital Ltd.  
Ground Floor, Abhipra Complex  
Dilkhush Industrial Area,  
A-387, G T Karnal Road,  
Azadpur, New Delhi.

25. Any other details that the Auditor may like to provide (e.g. BIFR company, delisting  
from SE company changed its name etc.)

Company declared as sick company



**Place : Chandigarh**  
**Date : 12/01/2012**

**( Parul Arora )**  
**CP No. : 6902**

## Quarterly Report on Corporate Governance

Name of the Company

Piccadily Sugar & Allied Industries Limited

Quarter ending on:

December- 2011

Particulars	Clause of Listing Agreement	Compliance status (Yes/No/ N.A.)	Remarks
1	2	3	
I. Boards of Directors	49 I	Y	
(A) Composition of Board	49 (IA)	Y	
(B) Non-executive Directors' Compensation & disclosures	(IB)	Y	
(C) Independent Director	(IC)	Y	
(D) Board Procedure	9 (ID)	Y	
(E) Code of Conduct	9 (IE)	Y	
(F) Term of office of non-executive directors	49 (IF)	Y	
II. Audit Committee	9 (II)	Y	
(A) Qualified & Independent Audit Committee	9 (II A)	Y	
(B) Meeting of Audit Committee	9 (II B)	Y	
(C) Powers of Audit Committee	9 (II C)	Y	
(D) Role of Audit Committee	II (D)	Y	
(E) Review of Information by Audit Committee	49 (IIE)	Y	
III. Audit Reports and Audit Qualifications	49 (III)	NIL	
IV. Whistle Blower Policy	49 (IV)	-	
V. Subsidiary Companies	49 (V)	-	
VI. Disclosures of contingent liabilities	49 (VI)	Y	
VII. Disclosures	49 (VII)	Y	
(A) Basis of related party transactions	(IIA)	Y	
(B) Board Disclosures	(VII B)	Y	
(C) Proceeds from Initial Public offerings	49 (VII C)	-	
(D) Remuneration of Directors	49 (VII D)	Y	
(E) Management	(VII E)	Y	
(F) Shareholders	49 (VII F)	Y	
VIII. CEO/CFO Certification	49 (VIII)	-	
IX. Report on Corporate Governance	49 (IX)	Y	
X. Compliance	49 (X)	Y	

