

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN
 Name of the Company : PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED
 Scrip Code : 507498

DATE : 30/09/2012
 Quarter Ended : SEPT12

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares % of A+B & of A+B+C	Shares pledged or otherwise encumbered Shares %->Tot.
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(1) Indian

(a)	Individuals / Hindu Undivided Family	3	3485263	3485263	14.99	14.99	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	14105291	12455291	60.65	60.65	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others							
Sub-Total (A) (1)		7	17590554	15940554	75.64	75.64	0	0.00

(2) Foreign

(a)	Individuals (NRIs / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Others							
* Sub-Total (A) (2)		0	0	0	0.00	0.00	0	0.00

Total Shareholding of Prom. & Prom. Grp. (A) = (A) (1) + (A) (2)

7	17590554	15940554	75.64	75.64	0	0.00
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(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN
 Name of the Company : PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED
 Scrip Code : 507498
 DATE : 30/09/2012
 Quarter Ended : SEP12

Category of shareholder
 Number of Shareholders
 Total Number of Shares
 Number of Shares held in dematerialized form
 Total Shareholding as a percentage of total no. of shares % of A+B
 Shares pledged or otherwise encumbered % of A+B+C Shares % -> Tot.

(B) Public Shareholding

Category	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares % of A+B	Shares pledged or otherwise encumbered % of A+B+C	Shares % -> Tot.
(1) Institutions						
(a) Mutual Funds/ UTI	0	0	0	0.00	0.00	NA
(b) Financial Institutions / Banks	0	0	0	0.00	0.00	NA
(c) Central Government / State Government(s)	0	0	0	0.00	0.00	NA
(d) Venture Capital Funds	0	0	0	0.00	0.00	NA
(e) Insurance Companies	0	0	0	0.00	0.00	NA
(f) Foreign Institutional Investors	0	0	0	0.00	0.00	NA
(g) Foreign Venture Capital Investors	0	0	0	0.00	0.00	NA
(h) Others	0	0	0	0.00	0.00	NA
Sub-Total (B) (1)	0	0	0	0.00	0.00	NA

(2) Non-institutions

Category	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares % of A+B	Shares pledged or otherwise encumbered % of A+B+C	Shares % -> Tot.
(a) Bodies Corporate	156	510286	504286	2.20	2.20	NA
(b) (i) Indiv. hldg. nom. shr. cap. <= Rs. 1 Lakh	45230	4224355	2052813	18.17	18.17	NA
(ii) Indiv. hldg. nom. shr. cap. > Rs. 1 Lakh	11	244332	233982	1.05	1.05	NA
(c) Others	4081	651405	174055	2.80	2.80	NA
(1) Non Resident Indians	8	2678	2678	0.01	0.01	NA
(2) Clearing Members	103	30917	30917	0.13	0.13	NA
(3) Hindu Undivided Families						
Sub-Total (B) (2)	49589	5663973	2998731	24.36	24.36	NA

Total Public Shareholding (B) = (B) (1)+(B) (2)
 49596 23254527 18939285 100.00 100.00

(C) Shares held by Custodians and against which Depository Receipts have been issued
 (1) Promoter and Promoter Group
 (2) Public

GRAND TOTAL (A)+(B)+(C)
 49596 23254527 18939285 100.00 100.00 0 0.00

Category : Promoter & Promoter Group / Indian / Individuals/HUF

Srl.No	Folio Name/Address	DP-Id	NSDL Client-Id	DP-Id	CDSL Client-Id	Physical Hldg	Nsdl Hldg	Cdsl Hldg	Total Hldg	% of Tot. Equity	Pledged Shares
1	0000018 PRACHI SETTY			47900	1204790000071914			10000	10000	0.04	
2	0000019 SIDHARTHA VASHISHTA			47900	1204790000049071			3457763	3457763	14.87	
3	0154390 VENOD KUMAR AND SONS			47900	1204790000071855			17500	17500	0.08	
									3485263	14.99	

*** Total ***

PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED

SCHEDULE 35 ANNEXURE

Category : Promoter & Promoter Group / Indian / Bodies Corporate

DATE: 30/09/2012

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Sl.No	Folio	Name/Address	DP-ID	NSDL Client-Id	CDSL Client-Id	Physical Hldg	Nsdl Hldg	Cdsl Hldg	Total Hldg	% of Tot. Equity	Pledged Shares
1	0000004	PICCADILLY HOTELS PRIVATE LIMITED	IN301063	10063436		38653			38653	0.16	
2	0000009	SOON -N-SURE HOLDINGS LTD	IN301063	10062277		5724702			5724702	24.62	
3	0000084	PUNJAB STATE IND. DEV. CORPN. LTD				1650000			1650000	7.09	
4	0145510	PICCADILLY AGRO INDUSTRIES LTD.	IN301063	10064404		6691936			6691936	28.78	
*** Total ***									14105291	60.65	

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(D)(c) PICCADILLY SUGAR & ALLIED IND. LTD.

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
TOTAL			360



Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	(IX(a))		Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (IX(a)) above)
			Number of shares underlying outstanding DRs		
1	NIL				0.00
2					0.00
3					0.00
4					0.00
5					0.00
6					0.00
7					0.00
8					0.00
9					0.00
TOTAL		0		0	0.00

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(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00

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Format of Quarterly Report on Corporate Governance

Name of the Company

Piccadily Sugar & Allied Industries Limited

Quarter ending on:

SEPTEMBER- 2012

Particulars	Clause of Listing Agreement	Compliance status (Yes/No/N.A.)	Remarks
1	2	3	
I. Boards of Directors	49 I	Y	
(A) Composition of Board	49 (IA)	Y	
(B) Non-executive Directors' Compensation & disclosures	(IB)	Y	
(C) Independent Director	(IC)	Y	
(D) Board Procedure	9 (ID)	Y	
(E) Code of Conduct	9 (IE)	Y	
(F) Term of office of non-executive directors	49 (IF)	Y	
II. Audit Committee	9 (II)	Y	
(A) Qualified & Independent Audit Committee	9 (II A)	Y	
(B) Meeting of Audit Committee	9 (II B)	Y	
(C) Powers of Audit Committee	9 (II C)	Y	
(D) Role of Audit Committee	II (D)	Y	
(E) Review of Information by Audit Committee	49 (IIE)	Y	
III. Audit Reports and Audit Qualifications	49 (III)	NIL	
IV. Whistle Blower Policy	49 (IV)	-	
V. Subsidiary Companies	49 (V)	-	
VI. Disclosures of contingent liabilities	49 (VI)	Y	
VII. Disclosures	49 (VII)	Y	
(A) Basis of related party transactions	(IIA)	Y	
(B) Board Disclosures	(VII B)	Y	
(C) Proceeds from Initial Public offerings	49 (VII C)	-	
(D) Remuneration of Directors	49 (VII D)	Y	
(E) Management	(VII E)	Y	
(F) Shareholders	49 (VII F)	Y	
VIII. CEO/CFO Certification	49 (VIII)	-	
IX. Report on Corporate Governance	49 (IX)	Y	
X. Compliance	49 (X)	Y	

PARUL ARORA
L.L.B, A.C.S

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E-mail : parularoracs@gmail.com

CERTIFICATE

We have examined all the relevant records, books, registers and papers of **Piccadily Sugar & Allied Industries Limited** kept at the Registered Office at Jakhal Road, Patran, Distt. Patiala, Punjab produced before us for the purpose of issuing certificate under sub clause (c) of Clause 47 of the Listing Agreement of the company with the Stock Exchanges and based on our examination as well as information & explanation furnished to us which to the best of our knowledge and belief were necessary for the purpose of our verification.

We hereby certify that in our opinion & according to best of our information & belief, the company has in relation to the half year ended on 30th September 2012 transferred all share certificates within the period stipulated under the listing agreement from the date of lodgment for transfer and thereafter dispatched to the concerned shareholders.

Place: Chandigarh

Dated: 13/10/2012



Parul Arora

C.P. No. 6902

The Board of Directors
Piccadily Sugar & Allied Industries Limited
Jakhal Road Patran, District Patiala,
Punjab

Subject RECONCILIATION OF SHARE CAPITAL AUDIT

1. Quarter Ended : 30th September, 2012
2. ISIN NO: INE544C01023
3. Face Value : Rs. 10/- Each
4. Name of the Company : **Piccadily Sugar & Allied Industries Limited**
5. Registered Office Address : Jakhal Road Patran, District Patiala,
Punajb
6. Correspondence Address : Chandigarh Technology Park,
DLF Building, Plot No. 2,
Tower -D, 3rd Floor,
Chandigarh-160101
7. Telephone & FaxNos. : Tel.: 0172-4660994,4660995
Fax : 0172-4660995
8. Email Address : piccadilygroup34@rediffmail.com
9. Name of Stock Exchanges Where Company's Securities are Listed : STOCK EXCHANGE, MUMBAI
10. Issued Capital :

No of Shares	% of Total Issued Capital
23254527	100%



