

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN
 Name of the Company : PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED
 Scrip Code : 507498

DATE : 31/03/2012
 Quarter Ended : MARCH 12

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares of A+B % of A+B+C	Shares pledged or otherwise encumbered % of A+B+C	Shares % of A+B+C
---------------	-------------------------	------------------------	------------------------	--	---	---	-------------------

(A) Shareholding of Promoter and Promoter Group

(1) Indian							
(a)	Individuals / Hindu Undivided Family	3	3485263	3485263	14.99	14.99	0 0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0 0.00
(c)	Bodies Corporate	4	14105291	12455291	60.65	60.65	0 0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0 0.00
(e)	Others						
Sub-Total (A) (1)		7	17590554	15940554	75.64	75.64	0 0.00

(2) Foreign							
(a)	Individuals (NRIs / Foreign Individuals)	0	0	0	0.00	0.00	0 0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0 0.00
(c)	Institutions	0	0	0	0.00	0.00	0 0.00
(d)	Others						
Sub-Total (A) (2)		0	0	0	0.00	0.00	0 0.00
Total Shareholding of Prom. & Prom. Grp. (A)=(A) (1)+(A) (2)		7	17590554	15940554	75.64	75.64	0 0.00

[Handwritten signature]

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN
 Name of the Company : PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED
 Scrip Code : 507498

Category Code Category of shareholder

DATE : 31/03/2012
 Quarter Ended : MARCH 12

(B) Public Shareholding

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares encumbered \$ of A+B \$ of A+B+C	Shares pledged or otherwise
---------------	-------------------------	------------------------	------------------------	--	--	-----------------------------

(1) Institutions

(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	NA	NA
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	NA	NA
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	NA	NA
(d)	Venture Capital Funds	0	0	0	0.00	0.00	NA	NA
(e)	Insurance Companies	0	0	0	0.00	0.00	NA	NA
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	NA	NA
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	NA	NA
(h)	Others	0	0	0	0.00	0.00	NA	NA
Sub-Total (B) (1)		0	0	0	0.00	0.00	NA	NA

(2) Non-institutions

(a)	Bodies Corporate	157	515998	509998	2.22	2.22	NA	NA
(b) (i)	Indiv. hldg. nom. shr. cap. <= Rs. 1 Lakh	45448	4225144	2040752	18.17	18.17	NA	NA
(b) (ii)	Indiv. hldg. nom. shr. cap. > Rs. 1 Lakh	12	231574	221224	1.00	1.00	NA	NA
(c)	Others	4114	658241	177891	2.83	2.83	NA	NA
(1)	Non Resident Indians	2	157	157	0.00	0.00	NA	NA
(2)	Clearing Members	103	32859	32859	0.14	0.14	NA	NA
(3)	Hindu Undivided Families	49836	5663973	2982881	24.36	24.36	NA	NA
Sub-Total (B) (2)		49836	5663973	2982881	24.36	24.36	NA	NA

Total Public Shareholding
 (B) = (B) (1) + (B) (2)
 TOTAL (A) + (B)

49843	23254527	18923435	100.00	100.00	NA	NA
0	0	0	0.00	0.00	NA	NA
0	0	0	0.00	0.00	NA	NA
0	0	0	0.00	0.00	NA	NA
49843	23254527	18923435	100.00	100.00	NA	NA

GRAND TOTAL (A) + (B) + (C)

49843	23254527	18923435	100.00	100.00	0.00	0.00
-------	----------	----------	--------	--------	------	------

Handwritten signature

Handwritten signature

Sr.No	Notes
1	NIL
2	
3	
4	
5	
6	
7	
8	
9	

Category : Promoter & Promoter Group / Indian / Individuals/HUF

Syl.No	Folio Name/Address	DP-Id	NSDL Client-Id	DP-Id	CDSL Client-Id	Physical Hldg	Nsdl Hldg	Cds1 Hldg	Total Hldg	% of Tot. Equity	Pledged Shares
1	0000018 PRACHI SETTY			47900	1204790000071914			10000	10000	0.04	
2	0000019 SIDHARTHA VASHISHTA			47900	1204790000049071			3457763	3457763	14.87	
3	0154390 VENOD KUMAR AND SONS			47900	1204790000071855			17500	17500	0.08	

*** Total ***

3485263 14.99

Handwritten signature/initials

PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED

Category : Promoter & Promoter Group / Indian / Bodies Corporate

Sr.No	Folio Name/Address	DP-Id	NSDL Client-Id	CDL Client-Id	Physical Hldg	Nsdl Hldg	Cds1 Hldg	Total Hldg	% of Tot. Equity	Pledged Shares
1	0000004 PICCADILLY HOTELS PRIVATE LIMITED	IN301063	10063436			5724702		5724702	24.62	
2	0000009 SOON -N-SURE HOLDINGS LTD	IN301063	10062277		1650000			1650000	7.09	
3	0000084 PUNJAB STATE IND. DEV. CORPN. LTD					6691936		6691936	28.78	
4	0145510 PICCADILLY AGRO INDUSTRIES LTD.	IN301063	10064404					14105291	60.65	
*** Total ***										

Handwritten signature

**(D)(c) Statement showing Shareholding of persons belonging to the category
“Public” and holding more than 1% of the total number of shares**

Sr. No	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
	NAVDISHA REAL ESTATE (P)LTD	376978	1.62
TOTAL		376978	1.62

Handwritten signature/initials

10
TT

(1)(d) : Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	PICCADILY AGRO INDUSTRIES LTD.	6000000	25.80
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		6000000	25.80

(11)(a) Statement showing details of Depository Receipts (DRs)

Sr. No:	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1		NIL		0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

Handwritten signature

(D)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00

[Handwritten signature]

Ms Parul Arora
SCO-64-65 First floor
Sector 17-A
Chandigarh 160017
Acs No. 6902


CERTIFICATE

We have examined all the relevant records, books, registers and papers of Piccadily Sugar & Allied Industries Limited kept at the Registered Office at Jakhal Road, Patran, Distt. Patiala, Punjab produced before us for the purpose of issuing certificate under sub clause (c) of Clause 47 of the Listing Agreement of the company with the Stock Exchanges and based on such examination as well as information & explanation furnished to us which to the best of our knowledge and belief were necessary for the purpose of our verification.

We hereby certify that in our opinion & according to best of our information & belief, the company has in relation to the half year ended on 31st March 2012 transferred all share certificates within the period stipulated under the listing agreement from the date of lodgment for transfer and thereafter dispatched to the concerned shareholders.

For Ms Parul Arora
Company Secretary

Place: Chandigarh
Dated: 12/04/2012


Parul Arora
C.P. No. 6902

SECRETARIAL AUDIT REPORT

1. For Quarter Ended: 31/03/2012
2. ISIN: INE 544C01023
3. Face Value: Rs.10/-
4. Name of the Company: Piccadilly Sugar & Allied Industries Limited
5. Registered Office Address: Jakhal Road Patran, District Patiala, Punjab
Chandigarh Technology Park, DLF Building, Plot No.2,
6. Correspondence Address: Tower-D, Third Floor, Chandigarh, U.T.160101
7. Telephone & Fax No.: 0172-4660994, 4660995
FAX No. 0172-4660995
8. Email Address: piccadillygroup34@rediffmail.com
9. Names of the Stock Exchanges where the company's securities are listed:

1. The Stock Exchange, Mumbai.

No. of Shares	% of Total issued capital
23254527	100%
23254527	100%
4196467	18.05
14726968	63.33
4331092	18.62
23254527	100.00

10. Issued Capital:
11. Listed Capital (Exchange-wise):
(As per company records)
(Same for All Exchanges)
12. Held in dematerialised form in CDSL:
13. Held in dematerialised form in NSDL:
14. Physical:
15. Total No. of Shares (12+13+14):
5. Reasons for differences if any, between (10 & 11), (10 & 15), (11 & 15):
17. Certifying for details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
		NIL				

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/No): YES

If not, updated upto which date: N.A.

19. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of Requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

20. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Sh. Niklesh Verma
0172-4660994, 4660995,
FAX NO. 0172-4660995

21. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

MS. PARUL ARORA
SCO-64-65 First floor
Sector 17-A
Chandigarh 160017
Acs No. 6902

22. Appointment of common agency for share registry work : If Yes (Name & Address):

ABHIPRA CAPITAL LTD.
Ground Floor, Abhipra Complex,
Dilkhush Industrial Area,
A-387, G.T. Karnal Road,
Azadpur, New Delhi.

23. Any other detail that the auditor may like to provide. (e.g. BIFR company)

company declared as Sick Company



PARUL ARORA

CP No. 6902

6/02

1/1/02

Piccadilly Sugar & Allied Ind Ltd. SAST Report (Company No 507498) Report of SAST as 31/03/2012

Name of the promoter(s) or every person having control over a company and person acting in concert with him

	As ON March 31/03/12	As ON March 31/03/11	Changes if Any between (A) & (B)	As on record date for dividend (curr. year)	As on record date for dividend (Prev. year)	Changes if any between (D) & (E)
	A	B	C	D	E	F
Piccadilly Sugar & Allied Ind Ltd.						
Sh. Venod Kumar Sharma	-	572805	-572805	-	-	-
Smt. Shakti Rani	-	50005	-50005	-	-	-
Smt Prachi	10000	10000	-	-	-	-
Sh. Kartikeya	-	26005	-26005	-	-	-
M/s Soon & Sure Holdings Ltd.	5724702	5724702	-	-	-	-
Sh. Siddhartha Vashshista	3457763	2808948	648815	-	-	-
M/s Piccadilly Hotels Pvt. Ltd.	38653	38653	-	-	-	-
M/s Piccadilly Agro Ind Ltd	6691936	6691936	-	-	-	-
PSIDC	1650000	1650000	-	-	-	-
Venod Kumar Sharma & Sons	17500	17500	-	-	-	-

