

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN  
 Name of the Company : PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED  
 Scrip Code : 530305

DATE : 30/06/2012  
 Quarter Ended : JUNE 12

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares	Shares pledged or otherwise encumbered
---------------	-------------------------	------------------------	------------------------	--	---	--

(A) Shareholding of Promoter and Promoter Group

(1) Indian

(a)	Individuals / Hindu Undivided Family	3	3485263	3485263	14.99	0
(b)	Central Government / State Government(s)	0	0	0	0.00	0
(c)	Bodies Corporate	4	14105291	12455291	60.65	0
(d)	Financial Institutions / Banks	0	0	0	0.00	0
(e)	Others					
Sub-Total (A) (1)		7	17590554	15940554	75.64	0

(2) Foreign

(a)	Individuals (NRIs / Foreign Individuals)	0	0	0	0.00	0
(b)	Bodies Corporate	0	0	0	0.00	0
(c)	Institutions	0	0	0	0.00	0
(d)	Others					
Sub-Total (A) (2)		0	0	0	0.00	0

Total Shareholding of Prom. & Prom. Grp.  
 (A) = (A) (1) + (A) (2)

7	17590554	15940554	75.64	75.64	0	0.00
---	----------	----------	-------	-------	---	------

(1) (A) STATEMENT SHOWING SHAREHOLDING PATTERN  
 Name of the Company : PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED  
 Scrip Code : 530305

DATE : 30/06/2012  
 Quarter Ended : JUNE 12

Category	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of Shares	Shares pledged or otherwise encumbered
(B) Public Shareholding					% of A+B	% of A+B+C
(1) Institutions						
(a) Mutual Funds/ UTI		0	0	0	0.00	0.00
(b) Financial Institutions / Banks		0	0	0	0.00	0.00
(c) Central Government / State Government(s)		0	0	0	0.00	0.00
(d) Venture Capital Funds		0	0	0	0.00	0.00
(e) Insurance Companies		0	0	0	0.00	0.00
(f) Foreign Institutional Investors		0	0	0	0.00	0.00
(g) Foreign Venture Capital Investors		0	0	0	0.00	0.00
(h) Others		0	0	0	0.00	0.00
Sub-Total (B) (1)		0	0	0	0.00	0.00

(2) Non-institutions

(a) Bodies Corporate	162	520822	514822	2.23	2.23	NA
(b) (i) Indiv. hldg. nom. shr. cap.<=Rs. 1 Lakh	45347	4217449	2038357	18.13	18.13	NA
(ii) Indiv. hldg. nom. shr. cap.> Rs. 1 Lakh	12	237471	227171	1.02	1.02	NA
(c) Others						
(1) Non Resident Indians	4102	655745	177165	2.82	2.82	NA
(2) Clearing Members	5	380	380	0.00	0.00	NA
(3) Hindu Undivided Families	103	32106	32106	0.13	0.13	NA
Sub-Total (B) (2)	49731	5663973	2989981	24.35	24.35	NA
Total Public Shareholding	49731	5663973	2989981	24.35	24.35	NA
(B) = (B) (1)+(B) (2)	49738	23254527	18930535	100.00	100.00	NA
TOTAL (A)+(B)	49738	23254527	18930535	100.00	100.00	0 0.00
GRAND TOTAL (A)+(B)+(C)	49738	23254527	18930535	100.00	100.00	0 0.00

3

(1) (A) STATEMENT SHOWING SHAREHOLDING PATTERN  
 Name of the Company : PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED  
 Scrip Code : 530305

DATE : 30/06/2012  
 Quarter Ended : JUNE 12

Category	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares of A+B % of A+B+C	Shares pledged or otherwise encumbered	Shares <-> Tot.
----------	-------------------------	------------------------	------------------------	--	---	--	-----------------

(B) Public Shareholding

(1) Institutions	(a) Mutual Funds/ UTI	0	0	0	0.00	0.00	NA
	(b) Financial Institutions / Banks	0	0	0	0.00	0.00	NA
	(c) Central Government / State Government(s)	0	0	0	0.00	0.00	NA
	(d) Venture Capital Funds	0	0	0	0.00	0.00	NA
	(e) Insurance Companies	0	0	0	0.00	0.00	NA
	(f) Foreign Institutional Investors	0	0	0	0.00	0.00	NA
	(g) Foreign Venture Capital Investors	0	0	0	0.00	0.00	NA
	(h) Others	0	0	0	0.00	0.00	NA
	Sub-Total (B) (1)	0	0	0	0.00	0.00	NA

(2) Non-institutions

(a) Bodies Corporate	162	520822	514822	2.23	2.23	NA
(b) (i) Indiv. hldg. nom. shr. cap.<=Rs. 1 Lakh	45347	4217449	2038357	18.13	18.13	NA
(ii) Indiv. hldg. nom. shr. cap.> Rs. 1 Lakh	12	237471	227171	1.02	1.02	NA
(c) Others						
(1) Non Resident Indians	4102	655745	177195	2.82	2.82	NA
(2) Clearing Members	5	380	380	0.00	0.00	NA
(3) Hindu Undivided Families	103	32106	32106	0.13	0.13	NA
Sub-Total (B) (2)	49731	5663973	2989981	24.35	24.35	NA

Total Public Shareholding  
 (B) = (B) (1)+(B) (2)  
 49731 5663973 2989981 24.35 24.35 NA

(C) Shares held by Custodians and against which Depository Receipts have been issued

(1) Promoter and Promoter Group	0	0	0	0.00	0.00	NA
(2) Public	0	0	0	0.00	0.00	NA
GRAND TOTAL (A)+(B)+(C)	49738	23254527	18930535	100.00	100.00	0 0.00

3

Sr.No	Notes
1	NIL
2	
3	
4	
5	
6	
7	
8	
9	

3

PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED

SCHEDULE 35 ANNEXURE

DATE: 30/06/2012

Category : Promoter & Promoter Group / Indian / Individuals/HUF

Srl.No	Folio Name/Address	DP-Id	NSDL Client-Id	DP-Id	CDSL Client-Id	Physical Hldg	Nsdl Hldg	Cds1 Hldg	Total Hldg	% of Tot. Equity	Pledged Shares
1	0000018 PRACHI SEFTY			47900	1204790000071914			10000	10000	0.04	
2	0000019 SIDHARTHA VASHISHTA			47900	1204790000049071			3457763	3457763	14.87	
3	0154390 VENOD KUMAR AND SONS			47900	1204790000071855			17500	17500	0.08	
*** Total ***										3485263	14.99





PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED

SCHEDULE 35 ANNEXURE

DATE: 30/06/2012

Category : Promoter & Promoter Group / Indian / Bodies Corporate

Srl.No	Folio Name/Address	DP-Id	NSDL Client-Id	DP-Id	CDSL Client-Id	Physical Hldg	Nsdl Hldg	Cdsl Hldg	Total Hldg	% of Tot. Equity	Pledged Shares
1	0000004 PICCADILLY HOTELS PRIVATE LIMITED	IN301063	10063436				38653		38653	0.16	
2	0000009 SOON -N-SURE HOLDINGS LTD	IN301063	10062277				5724702		5724702	24.62	
3	0000084 PUNJAB STATE IND. DEV. CORPN. LTD					1650000			1650000	7.09	
4	0145510 PICCADILLY AGRO INDUSTRIES LTD.	IN301063	10064404				6691936		6691936	28.78	

\*\*\* Total \*\*\*

14105291 60.65

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	PICCADILY AGRO INDUSTRIES LTD.	6000000	25.80
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
<b>TOTAL</b>		<b>6000000</b>	<b>25.80</b>

PICCADILLY SUGAR & ALLIED INDUSTRIES LTD.(507498)

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	0.00
			0.00
			0.00
			0.00
			0.00
			0.00
			0.00
			0.00
			0.00
			0.00
			0.00
TOTAL		0	0.00





(D)(c) **PICCADILLY SUGAR & ALLIED IND. LTD.**  
 Statement showing Shareholding of persons belonging to the category  
 "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1			
2	NAVDISHA REAL ESTATE PVT. LTD.	376978	1.62
3			
4			
5			
6			
7			
8			
9			
10			
<b>TOTAL</b>			1.62

3

Statement showing details of Depository Receipts (DRs)

Sl. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	(II)(a)		Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement; at para (I)(a) above}
			Number of shares underlying outstanding DRs		
1	NIL				0.00
2					0.00
3					0.00
4					0.00
5					0.00
6					0.00
7					0.00
8					0.00
9					0.00
<b>TOTAL</b>		<b>0</b>		<b>0</b>	<b>0.00</b>

3

**The Board of Directors**  
**Piccadily Sugar & Allied Industries Limited**  
**Jakhal Road Patran, District Patiala,**  
**Punjab**

**Subject RECONCILIATION OF SHARE CAPITAL AUDIT**

1. Quarter Ended :

2. ISIN NO:

3. Face Value :

4. Name of the Company :

5. Registered Office Address :

6. Correspondence Address :

7. Telephone & FaxNos. :

8. Email Address :

9. Name of Stock Exchanges Where Company's Securities are Listed :

10. Issued Capital :

No of Shares	% of Total Issued Capital
23254527	100%



11. Listed Capital (Exchange-Wise)  
(as per company record)

STOCK EXCHANGE MUMBAI	23254527
-----------------------	----------

12. Held in dematerialized form in CDSL

4196529	18.05%
---------	--------

13. Held in dematerialized form in NSDL

14734006	63.36%
----------	--------

14. Physical

4323992	18.59%
---------	--------

15. Total No. of Shares (12+13+14)

23254527
----------

16. Reasons for difference if any, between  
(10&11) (10&15) (11&15)

Not Applicable
----------------

17. Certifying the details of changes in share capital during the quarter under consideration as per below : **Not Applicable**

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval Pending for SE (specify name)

\*\*\* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, apital Reduction, Forfeiture Any other (to specify)

18. Register of Members is updated (Yes/No) :  
if not, updated upto which date

YES
NO

19. Reference of previous quarter with regards to excess dematerialized shares if any:

N.A.
------

20. Has the Company resolved the matter mentioned in point no. 19 above in the quarter? If not reason why?

21. Mentioned the total no of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reason for delay:

**Not any**

Total no. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	-		
Pending for more than 21 days	-		



