

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN
 Name of the Company : PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED
 Scrip Code : 507498

DATE : 31/12/2012
 Quarter Ended : QEC12

| Category Code | Category of shareholder | Number of Shareholders | Total Number of Shares | Number of shares held in dematerialized form | Total Shareholding as a percentage of total no. of shares of A+B+C | of shares encumbered or otherwise | Shares pledged > Tot. |
|---------------|-------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------------|-----------------------------------|-----------------------|
|---------------|-------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------------|-----------------------------------|-----------------------|

(A) Shareholding of Promoter and Promoter Group

(1) Indian

| | | | | | | | | |
|-------------------|------------------------------------------|---|----------|----------|-------|-------|---|------|
| (a) | Individuals / Hindu Undivided Family | 3 | 3485263 | 3485263 | 14.99 | 14.99 | 0 | 0.00 |
| (b) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 4 | 13950291 | 12300291 | 59.99 | 59.99 | 0 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | | | | | | | |
| Sub-Total (A) (1) | | 7 | 1743554 | 1578554 | 74.98 | 74.98 | 0 | 0.00 |

(2) Foreign

| | | | | | | | | |
|------------------------------------------|------------------------------------------|---|---------|---------|-------|-------|---|------|
| (a) | Individuals (NRIs / Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Others | | | | | | | |
| Sub-Total (A) (2) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| Total Shareholding of Prom. & Prom. Grp. | | 7 | 1743554 | 1578554 | 74.98 | 74.98 | 0 | 0.00 |
| (A) = (A) (1) + (A) (2) | | | | | | | | |



(1)(A) STATEMENT SHOWING SHAREHOLDING PATTERN
 Name of the Company : PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED
 Scrip Code : 507498

DATE : 14/01/2013
 Quarter Ended : DEC12

| Category Code | Category of Shareholder | Number of Shareholders | Total Number of Shares | Number of Shares held in dematerialized form | Total Shareholding as a percentage of total no. of Shares | % of A+B % of A+B+C | Shares pledged or otherwise encumbered | Shares % -> Tot. |
|---------------|-------------------------|------------------------|------------------------|----------------------------------------------|-----------------------------------------------------------|---------------------|----------------------------------------|------------------|
|---------------|-------------------------|------------------------|------------------------|----------------------------------------------|-----------------------------------------------------------|---------------------|----------------------------------------|------------------|

(B) Public Shareholding

(1) Institutions

| | | | | | | | | |
|------------------|------------------------------------------|---|---|---|------|------|----|----|
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| (c) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| (h) | Others | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| Sub-Total (B)(1) | | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |

(2) Non-Institutions

| | | | | | | | | |
|------------------|-----------------------------------------------|-------|---------|---------|-------|-------|----|----|
| (a) | Bodies Corporate | 154 | 515557 | 509557 | 2.22 | 2.22 | NA | NA |
| (b) | (1) Indiv. hldg. nom. shr. cap. <= Rs. 1 Lakh | 45024 | 4198935 | 2033143 | 18.06 | 18.06 | NA | NA |
| | (11) Indiv. hldg. nom. shr. cap. > Rs. 1 Lakh | 13 | 428009 | 417559 | 1.84 | 1.84 | NA | NA |
| (c) | Others | 4046 | 643940 | 169290 | 2.77 | 2.77 | NA | NA |
| | (1) Non Resident Indians | 10 | 1065 | 1065 | 0.00 | 0.00 | NA | NA |
| | (2) Clearing Members | 103 | 31467 | 31467 | 0.13 | 0.13 | NA | NA |
| | (3) Hindu Undivided Families | | | | | | | |
| Sub-Total (B)(2) | | 49352 | 5818973 | 3162181 | 25.02 | 25.02 | NA | NA |

Total Public Shareholding

| | | | | | | | | |
|---------------------|-------|----------|----------|--------|--------|--------|----|----|
| (B) = (B)(1)+(B)(2) | 49352 | 5818973 | 3162181 | 25.02 | 25.02 | 25.02 | NA | NA |
| TOTAL (A)+(B) | 49359 | 23254527 | 18947735 | 100.00 | 100.00 | 100.00 | NA | NA |

(C) Shares held by Custodians and against which Depository Receipts have been issued

| | | | | | | | | |
|---------------------------------|-------|----------|----------|--------|--------|--------|----|------|
| (1) Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | NA | NA |
| (2) Public | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | NA | NA |
| GRAND TOTAL (A)+(B)+(C) | 49359 | 23254527 | 18947735 | 100.00 | 100.00 | 100.00 | 0 | 0.00 |



Notes

NIL



Category : Promoter & Promoter Group / Indian / Individuals/HUF

| Srl.No | Polio | Name/Address | DP-Id | NSDL Client-Id | DP-Id | CDSL Client-Id | Physical Hldg | Nsdl Hldg | Cdsl Hldg | Total Hldg | % of Tot. Equity | Pledged Shares | |
|---------------|---------|----------------------|-------|----------------|-------|------------------|---------------|-----------|-----------|------------|------------------|----------------|--|
| 1 | 0000018 | PRACHI SETTY | | | 47900 | 1204790000071914 | | | 10000 | 10000 | 0.04 | | |
| 2 | 0000019 | SIDHARTHA VASHISHTA | | | 47900 | 1204790000049071 | | | 3457763 | 3457763 | 14.87 | | |
| 3 | 0154390 | VENOD KUMAR AND SONS | | | 47900 | 1204790000071855 | | | 17500 | 17500 | 0.08 | | |
| *** Total *** | | | | | | | | | | | 3485263 | 14.99 | |



PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED

SCHEDULE 35 ANNEXURE

DATE: 31/12/2012

PAGE: 1

Category : Promoter & Promoter Group / Indian / Bodies Corporate

| Srl.No | Folio | DP-Id | Client-Id | DP-Id | Client-Id | Physical Hldg | Nsdl Hldg | Cds1 Hldg | Total Hldg | % of Tot. Pledged Shares |
|---------------|---------|-------|-----------|-------|-----------|---------------|-----------|-----------|------------|--------------------------|
| 1 | 0000004 | | | | | | 38653 | | 38653 | 0.16 |
| | | | | | | | | | 5569702 | 23.96 |
| | | | | | | | | | 1650000 | 7.09 |
| 2 | 0000005 | | | | | | | | 6691936 | 28.78 |
| 3 | 0000004 | | | | | | | | 13950291 | 59.99 |
| 4 | 0145510 | | | | | | | | | |
| *** Total *** | | | | | | | | | | |



PICCADILY SUGAR & ALLIED INDUSTRIES LTD.

(D)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} |
|--------------|--------------------------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| 1 | PICCADILY AGRO INDUSTRIES LTD. | 6000000 | 25.80 |
| 2 | | | 0.00 |
| 3 | | | 0.00 |
| 4 | | | 0.00 |
| 5 | | | 0.00 |
| 6 | | | 0.00 |
| 7 | | | 0.00 |
| 8 | | | 0.00 |
| 9 | | | 0.00 |
| TOTAL | | 6000000 | 25.80 |

For Sign


PICCADILLY SUGAR & ALLIED INDUSTRIES LTD.
Statement showing details of Depository Receipts (DRs)
(1)(a)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|--------------|----------------------------------------------------|------------------------------|------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | |
| TOTAL | | 0 | 0 | 0.00 |

3

PICCADILLY SUGAR & ALLIED INDUSTRIES LTD.(507498)

(11)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|--------------|-----------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | NIL | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| TOTAL | | | 0 | 0.00 |



PARUL ARORA
L.L.B, A.C.S

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Sector 17-A, Madhya Marg,
Chandigarh - 160 017.
Ph.: (O) 0172-2701906
Mobile : 9815976604
E-mail : parularoracs@gmail.com

The Board of Directors
Piccadily Sugar & Allied Industries Limited
Jakhhal Road Patran, District Patiala,
Punjab

Subject RECONCILIATION OF SHARE CAPITAL AUDIT

1. Quarter Ended : 31st December, 2012
2. ISIN NO: INE544C01023
3. Face Value : Rs. 10/- Each
4. Name of the Company : **Piccadily Sugar & Allied Industries Limited**
5. Registered Office Address : Jakhhal Road Patran, District Patiala, Punjab
6. Correspondence Address : Chandigarh Technology Park,
DLF Building, Plot No. 2,
Tower -D, 3rd Floor,
Chandigarh-160101
7. Telephone & FaxNos. : Tel.: 0172-4660994,4660995
Fax : 0172-4660995
8. Email Address : piccadilygroup34@rediffmail.com
9. Name of Stock Exchanges Where Company's Securities are Listed :
STOCK EXCHANGE, MUMBAI
10. Issued Capital :
- | No of Shares | % of Total Issued Capital |
|--------------|---------------------------|
| 23254527 | 100% |



11. Listed Capital (Exchange-Wise)
(as per company record)

| | |
|-----------------------|----------|
| STOCK EXCHANGE MUMBAI | 23254527 |
|-----------------------|----------|

12. Held in dematerialized form in CDSL

| | |
|---------|--------|
| 4185103 | 18.00% |
|---------|--------|

13. Held in dematerialized form in NSDL

| | |
|----------|--------|
| 14762632 | 63.48% |
|----------|--------|

14. Physical

| | |
|---------|--------|
| 4306792 | 18.52% |
|---------|--------|

15. Total No. of Shares (12+13+14)

| |
|----------|
| 23254527 |
|----------|

16. Reasons for difference if any, between
(10&11) (10&15) (11&15)

| |
|----------------|
| Not Applicable |
|----------------|

17. Certifying the details of changes in share capital during the quarter under consideration as per below : **Not Applicable**

| Particulars | No. of Shares | Applied/Not Applied for Listing | Listed on Stock Exchanges (specify name) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Approval Pending for SE (specify name) |
|-------------|---------------|---------------------------------|------------------------------------------|---------------------------|---------------------------|-------------------------------------------------|
| | | | | | | |

*** Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture Any other (to specify)

18. Register of Members is updated (Yes/No) :
if not, updated upto which date

| |
|-----|
| YES |
|-----|

19. Reference of previous quarter with regards to excess dematerialized shares if any:

| |
|----|
| NO |
|----|

20. Has the Company resolved the matter mentioned in point no. 19 above in the quarter? If not reason why?

| |
|------|
| N.A. |
|------|

21. Mentioned the total no of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reason for delay:

Not any

| Total no. of Demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | - | | |
| Pending for more than 21 days | - | | |



22. Name, telephone & fax no. of
Compliance Officer of the Company

MR.NIKLESH VERMA

TEL.: 0172-4660994,4660995
FAX : 0172-4660995

23. Name, Address, Telephone, Fax No
& Registration No.of Auditor

MS. PARUL ARORA

SCO 64-65, Sec-17A, Chandigarh.

Tel – 0172-2701906

C.P.No. 6902

24. Appointment of common agency
for share registry work (if yes
Name & Address)

Abhipra Capital Ltd.
Ground Floor, Abhipra Complex
Dilkhush Industrial Area,
A-387, G T Karnal Road,
Azadpur, New Delhi.

25. Any other details that the Auditor may like to provide (e.g. BIFR company, delisting from SE
company changed its name etc.)

Company declared as sick company

Place : Chandigarh

Date : 14/01/2013

(Parul Arora)

CP No. : 6902



